



Blueze Wellness

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www.bluezewellness.com

2021

PATIENT INFORMATION

Date Completed _____

Preferred Pharmacy _____

Pharmacy Location _____

Preferred Hospital or Surgical Facility _____

Name _____
Last Name First Name (Full Name) M.I. Preferred Name Maiden Name

Address _____
Street City and State Zip Code

Home _____ Work _____ Cell _____

Preferred Phone: HM WK CELL Emergency Contact: _____ Emergency Phone: _____

Birth Date _____ Age _____ Marital Status ___S___M___W___D

Race: ___American Indian / Alaskan Native ___Asian ___Black / African American
___Natural Hawaiian / Pacific Islander ___White ___Other Race ___Unknown ___Decline

Ethnicity: ___Hispanic or Latino ___Not Hispanic or Latino ___Unknown ___Decline

Preferred Method of Communication for Appointment and Yearly Reminders: ___Phone ___E-mail ___Text

E-mail: _____

Employed by: _____ Occupation: _____

Spouse's Name: _____

Spouse's Employer: _____ Spouse's Work Phone: _____

How did you hear about us? ___Friend ___Family Member ___Co-Worker ___Radio ___Web Site ___Print Ad
___Publication / Article ___Health Fair ___Doctor / ER ___Seize the Deal ___Yellow Pages

Doctor Referral: _____

If patient is a minor, please complete this section:

Guarantor Name: _____
Last Name First Name M.I.

Address _____
Street City and State Zip Code

Guarantor Birth Date _____ Home Phone Number _____

Work Phone Number _____ Relationship to Patient _____

PRIMARY INSURANCE COVERAGE

Name of Policy Holder _____

Patient Relationship
to Policy Holder _____

Insurance Company _____

Policy Holder's Date of Birth _____

Policy Holder's SS# _____

SECONDARY INSURANCE COVERAGE

Name of Policy Holder _____

Patient Relationship
to Policy Holder _____

Insurance Company _____

Policy Holder's Date of Birth _____

Policy Holder's SS# _____

CONSENT TO TREAT

I hereby authorize employees and agents; including physicians, physician assistants and nurse practitioners; of this medical office to render routine medical care to the patient indicated on this form, obtain medication history, and to fulfill the orders of the physicians; including consultants, associates and assistants of the physician's choice.

Initials

HIPAA AUTHORIZATION

Blueze LLC may use your protected health information for purposes of providing treatment, obtaining payment for treatment, and conducting health care operations. Your protected health information may be used or disclosed only for these purposes unless the facility has obtained your authorization or the use or disclosure is otherwise permitted by the HIPAA privacy regulations or state law. Disclosures of your protected health information for the purposes are described in our Privacy Notice and may be made in writing, orally, or by facsimile.

If there is anyone you would allow us to share information with, please list the names, relationships and phone numbers of those people below.

May share my protected health and financial information with:

Name: _____ Relationship: _____ Phone: _____

Name: _____ Relationship: _____ Phone: _____

Please mark whether we can share all information with the people listed above or list what you do not want shared:

No Restrictions

Restrictions: (Please list your requested restrictions) _____

For further explanation or for a copy of our HIPAA Privacy Notice please see the front desk staff or visit our website. This release is effective until revoked by patient with written signature.

Initials

FINANCIAL AGREEMENT

- It is your responsibility to inform our office of any address, telephone number or insurance changes. You may be responsible for additional charges if your primary insurance is terminated during your medical care.
- Your account is to be kept current - accordingly, all self-pay or insurance co-payments, co-insurances, and deductibles will be collected at the time of service. Payable by cash, check, or credit/debit card.
- If you do not have your payment(s), your appointment may be rescheduled.
- You may be asked to schedule another appointment for issues other than the reason for your original appointment.
- A returned check will result in a \$50 service charge **and** all future payments being required in the form of cash or credit card.
- There is a \$75 No Call/No Show fee if you do not give notice of needing to cancel your appointment.
- Refunds will be issued within 4-6 weeks from the date requested, if there are no pending insurance claims.
- If your account is assigned to a collection agency, you will be responsible for any costs incurred in collection of said balance, which will include collection agency fees of 30% , court costs and attorney fees and will not be able to schedule further appointments.

We will submit your insurance claims. However, we must emphasize that as medical providers, our relationship is with you not your insurance company. We attempt to verify your benefits. Please be advised this is only an estimate of your coverage based on the information given to us at the time of the inquiry.

- Not all services are a covered benefit with all insurance plans
- It is your responsibility to be aware of what service(s) is being provided to you and if it is a covered benefit under your insurance policy.
- You are responsible for any non-covered charges not payable by your insurance policy.
- Although filing your insurance claims is a courtesy extended to you, all charges are always your responsibility.
- We realize that temporary financial problems may affect timely payment. We urge you to contact us promptly for assistance.

I authorize Blueze, LLC to release to my insurance carrier and its agents any information needed to determine the benefits payable under their coverage. I authorize my insurance company and its carriers to disclose any information requested regarding claims for medical benefits. A copy of this authorization may be used in place of the original. I request that payment of authorized medical benefits be made on my behalf to Blueze, LLC for services furnished to me.

Initials

Your signature below indicates that you understand and agree to the above.

Signature of Patient: _____ Date: _____

Signature of Parent/Legal Guardian: _____ Date: _____

We look forward to providing you with the highest quality care and trust. We hope you will find us friendly and helpful.

Personal Past Medical History		Health Maintenance	
	Date		Date
Abnormal PAP Smear		Last Mammogram	
Abnormal Uterine Bleeding		Last Exam and/or pap	
Anemia		Last Cholesterol Check	
Anxiety		Last Bone Density	
Arthritis		Last Colonoscopy	
Asthma			
Bleeding Disorder			
Cancer:			
Chickenpox			
Chlamydia			
Deep Vein Thrombosis (DVT)			
Depression			
DES Exposure			
Diabetes			
Eating Disorder:			
Endometriosis			
Epilepsy			
Esophageal Reflux (GERD)			
Fatigue			
Fibrocystic Changes of the Breast			
Fibroids, Uterine			
Gastrointestinal Disorder:			
Genital Warts			
Headache			
Heart Attack / Disease			
Hematuria (Blood in urine)			
Hepatitis			
Herpes Simplex, Genital			
High Blood Pressure			
High Cholesterol			
Human Immunodeficiency Virus (HIV)			
Human Papilloma Virus (HPV)			
Incontinence of Urine			
Infertility, Female			
Irregular Periods			
Irritable Bowel Syndrome			
Kidney Disease:			
Liver Disease			
NONE			
Osteoporosis			
Other STDs:			
Ovarian Cyst			
Pelvic Inflammatory Disease			
Pelvic Mass			
Pelvic Pain			
Polycystic Ovaries			
Postmenopausal Bleeding			
Premenstrual Tension Syndrome (PMS)			
Previous Blood Transfusion			
Psychiatric Problems			
Recent Rash or viral illness			
Respiratory Disorder			
Sexual Dysfunction			
Sickle Cell Anemia			
Stroke			
Thyroid Disorder			
Tuberculosis (TB)			
Urinary Tract Infection			
Uterine Prolapse			
Other:			
Other:			

Past Surgical History		Date
Abdominal Hysterectomy		
Ablation		
Appendectomy (Appendix)		
Back Surgery		
Bladder Surgery		
Breast Surgery		
Cervical Procedure		
Cesarean Section		
Cholecystectomy (Gall Bladder)		
Cryosurgery		
Dilation and Curettage (D & C)		
Ectopic Pregnancy		
Hysteroscopy (Exploration of the Uterus)		
Knee Surgery		
Laparoscopy (Exploration of the Abdomen)		
Lumpectomy (Breast)		
NONE		
Other		
Ovarian Surgery		
Thyroidectomy		
Tubal Ligation / Essure		
Vaginal Hysterectomy		

Allergy List	
NO KNOWN ALLERGIES	
Allergic to: _____ Reaction: _____	

Family Medical History			M=Maternal P=Paternal
Disease Name	Relative	Age onset	
Alzheimer's			M A P A
Blood Disorder			M A P A
Breast Cancer			M A P A
Cervical Cancer			M A P A
Colon Cancer			M A P A
Diabetes			M A P A
Heart Disease			M A P A
High Blood Pressure			M A P A
High Cholesterol			M A P A
Mental Illness / Depression			M A P A
NONE			
Osteoporosis			M A P A
Other			M A P A
Ovarian Cancer			M A P A
Stroke			M A P A
Thyroid Disorder			M A P A
Tuberculosis			M A P A
Uterine Cancer			M A P A

Date Completed:

Patient Name:

DOB:

Height: _____

Weight: _____

Medication List

Current Medication	Indication	Dosage	Prescribing Doctor
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Genetic History

Reproductive History (Menstrual)

Disease Name	Relation	Age at 1st Period	Flow		
Canavan Disease	_____	_____	_____	_____	_____
Congenital Heart Defect	_____	Cycle Interval Days	_____	_____	_____
Cystic Fibrosis	_____	Menses Duration Days	_____	_____	_____
Down Syndrome	_____	Flow	Light	Medium	Heavy
Hemophilia	_____	Last Menstrual Period	_____	_____	_____
Huntington Chorea	_____	Menopause Status	Pre	Peri	Post
Mental Retardation/Autism	_____	Age Menopause	_____	_____	_____
Metabolic Disorder (PKU, Diabetes)	_____	Method of Birth Control:	_____		
Muscular Dystrophy	_____	Cervical Cap	Condoms	Depo Provera	
Neural Tube Defect/Spina Bifida	_____	Diaphragm	IUD	OCPs (BC pills)	
<i>NONE</i>	_____	OTC (foam, jelly, etc)	Other	<i>NONE</i>	
Other Inherited Genetic or Chromosomal D/O	_____	Rhythm Method	Sterilization	Tubal Ligation	
Other: _____	_____	Vasectomy	Withdrawal	_____	
Sickle Cell Anemia	_____	Clots	No	Yes	
Tay-Sachs Disease	_____	Breakthrough Bleeding	No	Yes	
Thalassemia	_____	On Hormone Replacement Therapy (HRT)	No	Yes	

Reproductive History (Pregnancy)

Pregnancy Summary (including miscarriages, ectopic, abortion)

Total Pregnancy	Full Term	Premature	Abortion Induced	Miscarriage	Ectopics	Multiple	Living
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Pregnancy Details

(Anesthesia types: Epidural, General, IV Meds, Local, None Spinal)

Date	GA (weeks)	Hrs Labor	Birth WT	Sex	Delivery Type	Anesthesia	Early Labor	Complications

Social History

Have you ever been sexually active? No Yes Are you currently sexually active? No Yes

Marital Status: Bisexual Dating Divorced Engaged Lesbian Married Not-dating Single Widowed

Education Level: High School Some College/AA Degree College Graduate Degree Post Other: _____

Occupation: _____

Exercise: Sedentary Active but no formal Minimal (1 per week) Moderate (1-3 per week) Heavy (4 or more per week)

Substance Use:

Name/type amount age started age stop other information

Tobacco	Never	Current	Former					
Alcohol	Never	Current	Former					
Caffeine	Never	Current	Former					
Prescription ABUSE	Never	Current	Former					
Other	Never	Current	Former					
Illegal Drugs	Never	Current	Former					

Have you engaged in abusive behavior towards others? No Yes

Have you been emotional / physically / sexually abused or threatened by anyone? No Yes _____

Do you wear your seat belt? No Yes